SOCIETE GENERALE as Issuer and Guarantor (incorporated in France)	and	**SG ISSUER** as Issuer (incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 11 December 2020 (the **Supplement**) constitutes a supplement for the purposes of Article 23 of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**) to the Debt Instruments Issuance Programme prospectus dated 5 June 2020 (the **Base Prospectus**).

The purpose of this Supplement is to:

- update the sections "Regulatory Information" and "Description of Societe Generale Indices ("SGI Indices")" to include new SGI Indices.
- correct a reference number and amend the section "Additional Terms and Conditions relating to Formulae".

Any websites included in the Prospectus are for information purposes only and do not form part of the Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus, the first supplement dated 17 July 2020, the second supplement dated 20 August 2020 and the third supplement dated 21 September 2020 (the "**Previous Supplements**").

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus, the Previous Supplements and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23.2 of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable within a time-limit of two business days after the publication of this Supplement (no later than 15 December 2020) to withdraw their acceptances.

I.   SECTION "REGULATORY INFORMATION"

The benchmark table is modified on pages 58 and 59 with the provisions added in red as follows:

Benchmark	Administrator	Register
LIBOR	ICE Benchmark Administration Limited	Appears
USD-LIBOR	ICE Benchmark Administration Limited	Appears
GBP-LIBOR	ICE Benchmark Administration Limited	Appears
EURIBOR	European Money Markets Institute (EMMI)	Appears
EUR-CMS	ICE Benchmark Administration Limited	Appears
USD-CMS	ICE Benchmark Administration Limited	Appears
SHIBOR	People's Bank of China	Does not appear and exempted
CIBOR	Danish Financial Benchmark Facility ApS	Appears
NIBOR	Norske Finansielle Referanser AS (NoRe)	NoRe applied for authorisation as administrator for NIBOR on 12 December 2019. NoRe has been included in the list of pending applications published by ESMA on 13 December 2019 and may therefore be used as benchmark after 1 January 2020.
STIBOR	Swedish Financial Benchmark Facility	Does not appear and non-exempted
FTSE MIB index	FTSE International Limited	Appears
SGMDGRFE index - Global Rotation Funds EUR Index	Societe Generale	Appears
SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index	Societe Generale	Appears
IND1GMAS Index - Global Multi Asset Strategy EUR Index	Societe Generale	Appears

Benchmark	Administrator	Register
IND1BQSI Index - Banor Quality Equity Selection Index	Societe Generale	Appears
SGMDPP90 Index - SGI Progressive Protection 90 Index	Societe Generale	Appears
SGITEGD Index - SGI European Green Deal Index	Societe Generale	Appears
SGI World Travel and Leisure Index	Societe Generale	Appears
AL	London Metal Exchange Limited (LME)	Appears
AL3	London Metal Exchange Limited (LME)	Appears
CU	London Metal Exchange Limited (LME)	Appears
CU3	London Metal Exchange Limited (LME)	Appears
GI	European Energy Exchange (EEX)	Appears
GOA	ICE Benchmark Administration Limited (IBA)	Appears
MCU	London Metal Exchange Limited (LME)	Appears
NI	London Metal Exchange Limited (LME)	Appears
NI3	London Metal Exchange Limited (LME)	Appears
PB	London Metal Exchange Limited (LME)	Appears
PB3	London Metal Exchange Limited (LME)	Appears
GO	ICE Benchmark Administration Limited (IBA)	Appears
PDA	London Metal Exchange Limited (LME)	Appears
PD	London Metal Exchange Limited (LME)	Appears
PTA	London Metal Exchange Limited (LME)	Appears
PT	London Metal Exchange Limited (LME)	Appears
SI	ICE Benchmark Administration Limited (IBA)	Appears
ZN	London Metal Exchange Limited (LME)	Appears
ZN3	London Metal Exchange Limited (LME)	Appears

II.   SECTION "DESCRIPTION OF SOCIETE GENERALE INDICES ("SGI INDICES")"

The list of SGI Indices which may be used as underlyings under the Base Prospectus is modified on page 714 with the provisions added in red, as follows:

"The following SGI Indices may be used as underlyings:

- SGMDGRFE index - Global Rotation Funds EUR Index

- SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index

- IND1GMAS Index - Global Multi Asset Strategy EUR Index

- IND1BQSI Index - Banor Quality Equity Selection Index

- SGMDPP90 Index - SGI Progressive Protection 90 Index

- SGITEGD Index - SGI European Green Deal Index

- SGIXTLU Index - SGI World Travel and Leisure Index"

III.   Section "Additional Terms and Conditions relating to Formulae"

(i)   Under "Overview", in the table on page 284, description of "Reference Formula(e)" is modified as follows with figures added in red and deleted in green:

Reference Formula(e) [*as described in Condition 2.4 below*]	Means, a formula appearing among the list of Reference Formulae appearing in Conditions 4.1 to 4.27 4.28 below and which serves to notice or to calculate (i) the price of an Underlying called Reference Price, (ii) the Level of an Underlying called Reference Level, (iii) the Performance of an Underlying called Reference Performance and/or (iv) the Fixing of a Reference Rate called Reference Fixing, used as the case may be, for one or several Product Formula(e) of one or several Product Amount(s).
	Any Reference Formula may be indexed to any type of Underlying which terms and conditions are governed by the relevant Additional Terms and Conditions for the relevant Underlying.
	The Reference Formulae listed in Condition 4.1 to 4.27 4.28 below are grouped by family.

(ii)   Changes mentioned above in (i) is replicated across the "Additional Terms and Conditions relating to Formulae", so that the reference number "4.27" is deleted and replaced by reference number "4.28" on the following pages: 296 and 398 to 403.

(iii)   In section "5. General Definitions used in these Additional Terms and Conditions relating to Formulae", on pages 429, 430 and 431 the sub-section "5.4 Variable Data" is modified as follows with the provision added in red and deleted in green:

"When applicable, the following Variable Data shall be specified when relevant in the applicable Final Terms. These Variable Data may be an amount, a percentage, the value of the ReferenceFormula considered or any value yielded by one or several mathematical operations which may imply one or several Reference Formula(e), and applied to the Underlying(s) of the Product.

In case of Non-Exempt Offer to the public only, any of the following Variable Data expressed as a percentage or as an amount can be defined as, respectively:
A percentage (indicatively [Insert the percentage]% subject to a minimum of [Insert the percentage]%) to be published by the Issuer on http://prospectus.socgen.com on [insert the date of the publication] ;
or
An amount (indicatively [Insert the amount in the relevant unit] subject to a minimum of [Insert the amount in the relevant unit]) to be published by the Issuer on http://prospectus.socgen.com on [insert the date of the publication]."

"Cap[_1/2/3/4] or FinalCap or GlobalCap or UpCap or DownCap or CapCall or CapDigit or CapDigitA or CapDigitB or Cap_FRA or Cap_Coupon means the Maximum level or percentage or amount that can be reached by the component of a Product Formula to which it is applied; if the component to which it is applied is higher than the Cap (resp. FinalCap or GlobalCap or UpCap or DownCap or CapCall or CapDigit or CapDigitA or CapDigitB), the component will be deemed equal to the Cap (resp. FinalCap or GlobalCap or UpCap or DownCap or CapCall or CapDigit or CapDigitA or CapDigitB or Cap_FRA or Cap_Coupon). [In case of Non-exempt Offer to the public only: A percentage (indicatively [Insert the percentage]% subject to a minimum of [Insert the percentage]%) to be published by the Issuer on http://prospectus.socgen.com on [insert the date of the publication].]"

"Floor[_1/2/3/4] or FinalFloor or GlobalFloor or Bonus[_1/2/3/4] or UpFloor or DownFloor or LowBonus or HighBonus or FloorCall or FloorDigit or FloorDigitA or FloorDigitB or Floor_FRA or Floor_Coupon means the Minimum level or percentage or amount that can be reached by the component of a Product Formula to which it is applied; if the component to which it is applied is lower than the Floor (resp. FinalFloor or GlobalFloor or Bonus or UpFloor or DownFloor or LowBonus or HighBonus or FloorCall or FloorDigit or FloorDigitA or FloorDigitB), the component will be deemed equal to the Floor (resp. FinalFlooror GlobalFloor or Bonus or UpFloor or DownFloor or LowBonus or HighBonus or FloorCall or FloorDigit or FloorDigitA or FloorDigitB or Floor_FRA or Floor_Coupon).

[In case of Non-exempt Offer to the public only: A percentage (indicatively [Insert the percentage]% subject to a minimum of [Insert the percentage]%) to be published by the Issuer on http://prospectus.socgen.com on [insert the date of the publication].]"

"Participation[_1/2/3/4] or FinalParticipation or CallParticipation or PutParticipation or LeveragePercentage or Leverage or LeverageFactor or Factor[_1/2] means the multiplicative factor applied to one or several component(s) of a Product Formula in order to either increase or decrease the exposure to these component(s) of a Product Formula.

[In case of Non-exempt Offer to the public only: A percentage (indicatively [Insert the percentage]% subject to a minimum of [Insert the percentage]%) to be published by the Issuer on http://prospectus.socgen.com on [insert the date of the publication].]"

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.bourse.lu); and
- the Issuers (http://prospectus.socgen.com).

RESPONSIBILITY

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.